

FINANCIAL AID OFFICE
518 W. Locust Street • Davenport, Iowa 52803
563/333-5775 • fax 563/333-5818

2024-25 Asset Verification

Return this completed form to St. Ambrose University, Financial Aid Office 518 W. Locust Street, Davenport, IA 52803

ame Last First Middle Initia	SAU student ID#	
rent name		
(if dependent student)		
set information for you and/or your spouse (if applicable) was changed on y	our 2024-2025 FAFSA OR t	here is a possible conflict
e financial information reported on your 2024-2025 FAFSA. The Financial A		· ·
formation to determine your eligibility for financial aid. If additional information	tion is needed, you may be se	elected for verification.
Asset Information	Student (and/or Spouse)	Parent
As of today, what is your total current balance of cash, savings and checking accounts?	\$	\$
Do not include student financial aid.		
As of today, what is the net worth of your investments, including real estate? Do not include the home you live in. (Net worth means current value minus debt). Investments include real estate, trust funds, UGMA and UTMA accounts, money market funds, mutual funds, CDs, stocks, stock options, bonds, other securities, Coverdell savings accounts, 529 college savings plans and the refund value of 529 prepaid tuition plans, installment and land sale contracts (including mortgages held), commodities, etc. Investments do not include the home you live in, retirement plans (pension funds, annuities, non-education IRAS, Keogh plans, etc.).	\$	\$
As of today, what is the net worth of your current businesses and/or investments farms?	\$	\$