

FINANCIAL AID OFFICE
518 W. Locust Street • Davenport, Iowa 52803
563/333-5775 • fax 563/333-5818

## 2024-25 Asset Verification

Return this completed form to St. Ambrose University, Financial Aid Office 518 W. Locust Street, Davenport, IA 52803

Student Information		please pri
NameLast First Middle Initial	SAU student ID#	
Parent name		
(if dependent student)		
Asset information for you and/or your spouse (if applicable) was changed on your financial information reported on your 2024-2025 FAFSA. The Financial Adinformation to determine your eligibility for financial aid. If additional informat	id Office must resolve this co	onflicting financial
Asset Information	Student (and/or Spouse)	Parent
As of today, what is your total current balance of cash, savings and checking accounts?	\$	\$
Do not include student financial aid.		
As of today, what is the net worth of your investments, <b>including real estate? Do not include the home you live in.</b> (Net worth means current value minus debt). Investments include real estate, trust funds, UGMA and UTMA accounts, money market funds, mutual funds, CDs, stocks, stock options, bonds, other securities, Coverdell savings accounts, 529 college savings plans and the refund value of 529 prepaid tuition plans, installment and land sale contracts (including mortgages held), commodities, etc. <b>Investments do not include</b> the home you live in, retirement plans (pension funds, annuities, non-education IRAS, Keogh plans, etc.).	\$	\$
As of today, what is the net worth of your current businesses and/or investments farms?  Do not include the value of a family farm that you live on and operate or the value of a small business that you own if it has 100 or fewer full-time equivalent employees.	\$	\$
rtification  y signing this form, I certify that all the information reported is complete and correct. It form to the St. Ambrose University Financial Aid Office.	f you are dependent, your paren	t must sign. Please return the
tudent signature	Date	
arent signature		onal steps to ensure this

document is submitted. Directly after signing this document as "student" and clicking "FINISH":

- 1. You will receive a follow up email from DocuSign with the email header of "Complete with DocuSign:". This is not an error, you will be prompted to forward this document to a parent/guardian for signature.
- 2.Open this document by clicking on "review document" in the body of said email.
- 3. A prompt box will display with the header of "Enter Recipient's Information" Enter your parent/guardian's name and email address (note: this cannot be the same email used to sign as student)
- 4. Notify your guardian/parent to look for an email from DocuSign with the email header of "Complete with DocuSign:"
- 5. Your parent/guardian can open and sign this document by clicking on "review document" in the email body.
- 6. Once signed, you will receive notification of it being completed and the completed form will be sent to the Financial Aid Office on your behalf.